

INDIVIDUALS – SALARY & WAGE EARNERS

Are you prepared to do your taxes?

Here's a list of some of the things you may need to have ready!

INCOME

- PAYG Payment Summaries
- Investment Income Records
 - o Interest received on your bank account(s)
 - o Dividends received on shares
- Foreign Income
- Rental Investment Income – Refer to *Rental Property Preparation*

Any questions?

Call us on (08) 9248 8124

EXPENSES

- Computer costs
- Courses, seminars & workshops
- Donations
- Internet usage
- Logoeed uniforms or protective clothing
- Mobile & telephone costs
If prepaid, all receipts required
- Motor vehicle expenses
 - o Fuel
 - o Registration & Insurance
 - o Repairs & Maintenance
- Professional registration fees
- Self-education fees – *course has to be directly related to your work activities*
- Stationery
- Sun protection costs
- Tools & equipment
- Trade journals, books & publications
- Travelling expenses
- Union fees
- All other items you may consider to be necessary that is directly related to your current work activities.



★★★★★
WINNER



In order for Taxwise to accurately prepare your tax return it is necessary you have all supporting documentation available at your appointment, such as **payment summaries/ group certificates, statements, invoices or receipts**. We accept paper and electronic copies as long as they are clear and easy to read.